



Beneficiary Designation 401(k) Plan

Use black or blue ink when completing this form. For questions regarding this form, contact Service Center at 1-855-576-7526.

169140-01 PDS 401(K) PLAN FOR IT SECTOR EMPLOYEES

A Participant Information
Social Security Number, Account Extension, Last Name, First Name, M.I., Date of Birth, Street Address, Personal Phone Number, City, State, Zip Code, Work Phone Number, Email Address, Married, Unmarried

B Primary Beneficiary Designation (Attach an additional sheet to name additional beneficiaries.)
If I am married, my Plan requires my spouse as primary beneficiary for 100% or my spouse consents to my beneficiary designation.
% of Account Balance, Primary Beneficiary Name, Relationship, Social Security Number, Date of Birth, Street Address, City, State, Zip Code

Contingent Beneficiary Designation
% of Account Balance, Contingent Beneficiary Name, Relationship, Social Security Number, Date of Birth, Street Address, City, State, Zip Code

C Signatures and Consent
Participant Consent
I have completed, understand and agree to all pages of this Beneficiary Designation form. Subject to and in accordance with the terms of the Plan, I am making the above beneficiary designations for my vested account in the event of my death.



Last Name

First Name

M.I.

Social Security Number

Number

I understand that Service Center is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury ("OFAC"). As a result, Service Center cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at: <http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx>.

Important Notice: In accordance with ERISA and/or Plan Document, if I am married and I elect a primary beneficiary other than my spouse or in addition to my spouse, my spouse must consent by signing the Spousal Consent section of this form.

Any person who presents false or fraudulent information is subject to criminal and civil penalties.

Participant Signature _____

Date (Required) _____

Spousal Consent

Dates of the participant's spouse signature and notarization or witness by Plan Administrator/Trustee must match.

I, (name of spouse) _____, the current spouse of the participant, hereby voluntarily consent to the participant's primary beneficiary designation above and understand its effect. I understand that my spouse's beneficiary designation means that I will not receive 100% of his or her vested account balance under the Plan and that my spouse's election is not valid unless I consent to it. I understand that by consenting to the beneficiary designation, I give up my right to a qualified survivor annuity. I hereby voluntarily consent to the primary beneficiary(ies) named on the previous page. I understand that my consent is irrevocable unless my spouse revokes the waiver election, changes the beneficiary designation, or designates me to receive 100% of his or her vested account balance.

Spouse Signature _____

Date (Required) _____

Witness of Spouse's Signature _____

The spouse's signature must be witnessed by a Notary Public or Plan Administrator/Trustee (see below).

Statement of Notary

NOTE: Notary seal must be visible.

State of _____) The consent to this request was subscribed and sworn (*or affirmed*)
to before me on this _____ day of _____, year _____, by
)ss. (*name of spouse*) _____

County of _____) proved to me on the basis of satisfactory evidence to be the person who
appeared before me, who affirmed that such consent represents his/her free
and voluntary act.

SEAL

Notary Public Signature _____

My commission expires _____

Authorized Plan Administrator/Trustee Signature

I accept the information provided by the participant on this form.

If notarized consent is not obtained, I certify that the Spousal Consent was signed by the spouse of the participant in my presence.

Authorized Plan Administrator/Trustee Signature _____

Date (Required) _____

D Mailing Instructions**Participant** forward to Employer**Employer** forward to Service Center

Retirement Service Center

Regular Mail:

PO Box 173764

Denver, CO 80217-3764

Phone: 1-855-576-7526

Fax: 1-866-745-5766

Website:

www.retirementlink.jpmorgan.com

Express Mail:

8515 E. Orchard Road

Greenwood Village, CO 80111

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